

April 12, 2019

For Immediate Release

Real Estate Investment Trust Securities Issuer
MORI TRUST Hotel Reit, Inc.
Representative: Amane Sakamoto, Executive Director
(Securities Code: 3478)
Asset Management Company
MORI TRUST Asset Management Co., Ltd.
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Notice Concerning Changes to the Articles of Incorporation and Appointment of Directors

MORI TRUST Hotel Reit, Inc. (“MORI TRUST Hotel Reit”) hereby announces the resolution made at a meeting of its Board of Directors held today to propose changes to the Articles of Incorporation and the appointment of Directors at the 3rd General Meeting of Unitholders (“the General Meeting of Unitholders”), which will be held on May 23, 2019, as announced in The Nikkei on March 15, 2019. The details are as described below.

The items below will become effective upon approval at the General Meeting of Unitholders.

Details

1. Changes to the Articles of Incorporation

Expression of calendar years will be changed from the Japanese calendar to the Gregorian calendar, except for act numbers. (Change proposal related to Article 9, Paragraph 1)

2. Appointment of Directors

(1) Appointment of an Executive Director

Since the term of office of Executive Director Amane Sakamoto expires at the close of the General Meeting of Unitholders, an item on the agenda to appoint an Executive Director (candidate: Amane Sakamoto) will be proposed at the General Meeting of Unitholders.

(2) Appointment of a substitute Executive Director

In preparation for the vacancy of an Executive Director or the number of Executive Directors falling short of the number provided in laws and regulations, an item on the agenda to appoint a substitute Executive Director (candidate: Nobuyuki Aizawa) will be proposed.

(3) Appointment of two Supervisory Directors

Since the terms of office of Supervisory Directors Akira Hashimoto and Kimi Koinuma expire at the close of the General Meeting of Unitholders, an item on the agenda to appoint two Supervisory Directors (candidates: Akira Hashimoto and Kimi Koinuma) will be proposed at the General Meeting of Unitholders.

3. Schedule of the General Meeting of Unitholders and Others

April 12, 2019	Meeting of the Board of Directors to approve the items in the agenda for the General Meeting of Unitholders
April 25, 2019	Convocation notice of the General Meeting of Unitholders to be sent (scheduled)
May 23, 2019	The General Meeting of Unitholders (scheduled)

* MORI TRUST Hotel Reit's website: <http://www.mt-hotelreit.jp/en/>