

For Immediate Release

Real Estate Investment Trust Securities Issuer

MORI TRUST Hotel Reit, Inc.

Representative: Amane Sakamoto, Executive Director  
(Securities Code: 3478)

Asset Management Company

MORI TRUST Asset Management Co., Ltd.

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President and Representative Director

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

MORI TRUST Hotel Reit, Inc. (“MORI TRUST Hotel Reit”) hereby announces today that it determined the interest rates for new loans announced in the press release “Notice Concerning Borrowing of Funds” on November 26, 2019 as described below.

Details

## 1. Determination of interest rate

Category	Lender	Loan amount (million yen)	Interest rate	Loan type Repayment method	Drawdown date Repayment date
Long-term	Mizuho Trust & Banking Co., Ltd.	2,000	0.25750% (Fixed interest rate)	Unsecured Unguaranteed Lump-sum repayment upon maturity	November 29, 2019 August 31, 2022
	Sumitomo Mitsui Banking Corporation	5,500	0.28250% (Fixed interest rate)	Unsecured Unguaranteed Lump-sum repayment upon maturity	November 29, 2019 February 28, 2023
	Mizuho Bank, Ltd.	2,000	0.33250% (Fixed interest rate)	Unsecured Unguaranteed Lump-sum repayment upon maturity	November 29, 2019 February 29, 2024
	Mizuho Bank, Ltd.	5,000	0.35750% (Fixed interest rate)	Unsecured Unguaranteed Lump-sum repayment upon maturity	November 29, 2019 August 30, 2024

## 2. Others

MORI TRUST Hotel Reit has made no change to the details of investment risks stated in the securities report submitted on November 27, 2019 in connection with risks associated with the repayment of the borrowing of funds and the like.

\* MORI TRUST Hotel Reit’s website: <http://www.mt-hotelreit.jp/en/>

Disclaimer: This document is an English translation of a press release for public announcement concerning of borrowing of funds, and has not been prepared for the purpose of solicitation of investment.